

November 21, 2016

David M. Hein Vice President, GMM 5.11 Tactical 1360 Reynolds, Suite 101 Irvine, CA 92614

RE: Use of U.S. Armor Corporation Ballistic Panels with the 5.11 Uniform Shirt Carrier

Dear Mr. Hein,

Please accept this letter as approval from U.S. Armor Corporation for the use of our ballistic vests in the sampled 511 brand Uniform Shirt Carriers with the following conditions:

- The front and back ballistic panels must be attached at the shoulders inside of the 511 Uniform Shirt Carrier so that the panels will be suspended from the shoulders and remain in the proper position on the Officers body.
- U.S. Armor Corporations ballistic panels must remain in their original factory carriers when they are inserted into the 511 Uniform Shirt Carriers.
- U.S. Armor extends its 5 year 60 month ballistic panel warranty for our ballistic panels when used in conjunction with the 511 Uniform Shirt Carriers as long as the above conditions are followed.

Please understand it is critical that the ballistic panels stay orientated properly on the body for labeled performance to be realized.

In addition U.S Armor Corporation has no control and is not responsible for the proper fit, labeling and or proper orientation of ballistic panels inside of the 511 Uniform Shirt Carrier.

Thank you for selecting U.S. Armor products for use with your quality products. Please contact me if you have any questions or concerns at 562-207-4240 or <a href="mailto:stevea@usarmor.com">stevea@usarmor.com</a>.

Sincerely,

Steve E. Armellino President & CEO

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